

RECURRENCE SEQUENCES AND NORLUND-BERNOULLI POLYNOMIALS

Zhizheng Zhang

Abstract. The purpose of this paper is to establish some identities containing Norlund-Bernoulli polynomials, which as one application, yield some results of Toscano [8], Kelisky [5] and Zhang & Guo [10] as special cases, as well as other identities involving Bernoulli-Euler and Fibonacci-Lucas or Pell and Pell-Lucas numbers.

1. Definition and Notation

Definition 1. The general two order linear recurrence sequences are defined by

$$S_n(p, q) = pS_{n-1}(p, q) - qS_{n-2}(p, q)$$

with $S_0, S_1; p, q$ arbitrary, provided that $\Delta = p^2 - 4q > 0$.

In particular, if $S_0 = 0, S_1 = 1$ or $S_0 = 2, S_1 = p$, we have generalized Fibonacci and Lucas sequences, respectively, in symbols $U_n(p, q), V_n(p, q)$.

Let α, β ($\alpha > \beta$) are the roots of equation $x^2 - px + q = 0$, then we have (see [3])

$$(1) \quad U_n(p, q) = \frac{\alpha^n - \beta^n}{\alpha - \beta} \quad V_n(p, q) = \alpha^n + \beta^n$$

$$(2) \quad S_n(p, q) = \left(S_1 - \frac{1}{2}S_0 \right) U_n(p, q) + \frac{1}{2}S_0 V_n(p, q)$$

We assume that

$$\begin{aligned} S_0 &= \omega \\ S_1 &= \frac{1}{2}p\omega + \left(x - \frac{1}{2}\omega \right) \Delta^{\frac{1}{2}} \end{aligned}$$

AMS Mathematics Subject Classification 1991. Primary: 11B39, 11B37.

Key words: Recurrence sequence, Norlund-Bernoulli polynomial, Identity.

and, according to (1) and (2), we deduce

$$(3) \quad S_n(x; p, q) = \left(x - \frac{1}{2}\omega \right) \Delta^{\frac{1}{2}} U_n(p, q) - \frac{1}{2}\omega V_n(p, q)$$

$$(4) \quad S_n(x; p, q) = x\alpha^n + (\omega - x)\beta^n$$

From this point on, we use U_n , V_n and $S_n(x)$ to denote $U_n(p, q)$, $V_n(p, q)$ and $S_n(x; p, q)$, respectively.

Definition 2. The Norlund-Bernoulli polynomials $B_n^{(k)}(x|\omega_1, \omega_2, \dots, \omega_k)$ are defined as (see [1], [7])

$$(5) \quad \sum_{r=0}^{\infty} \frac{t^r}{r!} B_n^{(k)}(x|\omega_1, \omega_2, \dots, \omega_k) = \frac{\omega_1, \omega_2, \dots, \omega_k t^k}{(\exp(\omega_1 t) - 1)(\exp(\omega_2 t) - 1) \dots (\exp(\omega_k t) - 1)} \exp(tx)$$

In particular, $B_n^{(k)}(x|1, 1, \dots, 1) = B_n^{(k)}(x)$ (the Bernoulli polynomials of higher order); $B_n^{(1)}(x) = B_n(x)$ (the ordinary Bernoulli polynomials); $B_n(0) = B_n$ (the Bernoulli numbers) (see [2]).

From this definition, it is easy to deduce the following properties (see [1]):

$$(6) \quad B_{2n+1} = 0 \quad (n > 0)$$

$$(7) \quad \begin{aligned} B_n^{(k)}(\omega_1 + \omega_2 + \dots + \omega_k - x | \omega_1, \omega_2, \dots, \omega_k) &= \\ &= (-1)^n B_n^{(k)}(x | \omega_1, \omega_2, \dots, \omega_k) \end{aligned}$$

(7) is called the complementary argument theorem of Norlund-Bernoulli polynomials.

2. Some Lemmas

First we introduce the following results from [9].

$$(8) \quad S_n^m(x) + S_n^m(\omega - x) = \frac{1}{2^{m-1}} \sum_{r=0}^{[m/2]} \binom{m}{2r} \Delta^r U_n^{2r} \omega^{m-2r} V_n^{m-2r} (2x - \omega)^{2r}$$

$$(9) \quad S_n^{2m}(x) + S_n^{2m}(\omega - x) = 2 \binom{2m}{n} q^m x^m (\omega - x)^m + \\ + \sum_{r=0}^{m-1} \binom{2m}{r} q^{nr} V_{2(m-r)} [x^r (\omega - x)^{2m-r} + x^{2m-r} (\omega - x)^r]$$

$$(10) \quad S_n^{2m+1}(x) - S_n^{2m+1}(\omega - x) = \sum_{r=0}^m \binom{2m+1}{r} q^{nr} V_{n(2m-2r+1)} [x^r (\omega - x)^{2m-r+1} + x^{2m-r+1} (\omega - x)^r]$$

$$(11) \quad S_n^m(x) - S_n^m(\omega - x) = \frac{1}{2^{m-1}} \sum_{n=0}^{\lfloor m/2 \rfloor} \binom{m}{2r+1} \Delta^{r+\frac{1}{2}} U_n^{2r+1} \cdot \\ \cdot \omega^{m-2r-1} V_n^{m-2r-1} (2x - \omega)^{2r-1}$$

$$(12) \quad S_n^m(x) - S_n^m(\omega - x) = \Delta^{\frac{1}{2}} \sum_{r=0}^{\lfloor \frac{m-1}{2} \rfloor} \binom{m}{r} q^{nr} U_{n(m-2r)} [x^{mr} (\omega - x)^r - x^r (\omega - x)^{m-r}]$$

and the generating functions and the generating functions

$$(13) \quad \sum_{r=0}^{\infty} \frac{t^r}{r!} U_{nr} = \frac{1}{\Delta^{\frac{1}{2}}} [\exp(t\alpha^n) - \exp(t\beta^n)]$$

$$(14) \quad \sum_{r=0}^{\infty} \frac{t^r}{r!} V_{nr} = \exp(t\alpha^n) + \exp(t\beta^n)$$

3. The Main Results

Theorem 1.

$$(15) \quad \sum_{r=0}^{\lfloor \frac{m-1}{2} \rfloor} \binom{m}{2r} \Delta^r U_n^{2r} B_{2r}^{(k)}(x | \omega_1, \omega_2, \dots, \omega_k) \\ (m-2r)! \sum_{r_1+r_2+\dots+r_k=m-2r} \frac{\omega_1^{r_1} U_{nr_1}}{r_1!} \dots \frac{\omega_k^{r_k} U_{nr_k}}{r_k!} \\ = \frac{(m)_k}{2^{m-k}} \omega_1 \omega_2 \dots \omega_k U_n^k \sum_{r=0}^{\lfloor \frac{m-k}{2} \rfloor} \binom{m-k}{2r} \Delta^r U_n^{2r} (\omega_1 + \omega_2 + \dots + \omega_k)^{m-k-2r}$$

$$\begin{aligned}
V_n^{m-k-2r} (2x - (\omega_1 + \omega_2 + \dots + \omega_k))^{2r} &= (m)_k U_n^k \frac{1+(-1)^m}{2} \omega_1 \omega_2 \dots \omega_k q^{\frac{n(m-k)}{2}} \\
&\quad \binom{m-k}{\frac{m-k}{2}} x^{\frac{m-k}{2}} (\omega_1 + \omega_2 + \dots + \omega_k - x)^{\frac{m-k}{2}} \\
(16) \quad &= \frac{(m)_k}{2^{m-k}} \omega_1, \omega_2, \dots, \omega_k U_n^k \sum_{r=0}^{\left[\frac{m-k-1}{2}\right]} \binom{m-k}{r} q^{nr} V_{n(m-k-2r)} \\
&\quad \left[x^r (\omega_1 + \dots + \omega_k - x)^{m-k-r} + x^{m-k-r} (\omega_1 + \dots + \omega_k - x)^r \right]
\end{aligned}$$

Theorem 2.

$$\begin{aligned}
&\sum_{r=0}^{\left[\frac{m-2}{2}\right]} \binom{m}{2r+1} \Delta^r U_n^{2r+1} B_r^{(k)}(x | \omega_1, \omega_2, \dots, \omega_k) \\
(15) \quad &(m-2r-1)! \sum_{r_1+r_2+\dots+r_k=m-2r-1} \frac{\omega_1^{r_1} U_{nr_1}}{r_1!} \dots \frac{\omega_k^{r_k} U_{nr_k}}{r_k!} \\
&= \frac{(m)_k}{2^{m-k}} \omega_1, \omega_2, \dots, \omega_k U_n^k \sum_{r=0}^{\left[\frac{m-k-1}{2}\right]} \binom{m-k}{2r+1} \Delta^r U_n^{2r+1} (\omega_1 + \omega_2 + \dots + \omega_k)^{m-k-2r-1} \\
&\quad V_n^{m-k-2r-1} (2x - (\omega_1 + \omega_2 + \dots + \omega_k))^{2r+1} \\
(16) \quad &= \frac{(m)_k}{2} \omega_1, \omega_2, \dots, \omega_k U_n^k \sum_{r=0}^{\left[\frac{m-k-1}{2}\right]} \binom{m-k}{r} q^{nr} V_{n(m-k-2r)} \\
&\quad \left[x^r (\omega_1 + \dots + \omega_k - x)^{m-k-r} - x^{m-k-r} (\omega_1 + \dots + \omega_k - x)^r \right]
\end{aligned}$$

4. The Proofs of Theorems

From (5), replacing t by $\Delta^{\frac{1}{2}} U_n t$, we have

$$\begin{aligned}
&\sum_{r=0}^{\infty} B_r^{(k)}(x | \omega_1, \omega_2, \dots, \omega_k) \frac{(\Delta^{\frac{1}{2}} U_n t)^r}{r!} \\
&= \frac{\omega_1 \omega_2 \dots \omega_k (\Delta^{1/2} U_n t)^k \cdot \exp(x \Delta^{\frac{1}{2}} U_n t)}{(\exp(\omega_1 \Delta^{\frac{1}{2}} U_n t) - 1) (\exp(\omega_2 \Delta^{\frac{1}{2}} U_n t) - 1) \dots (\exp(\omega_k \Delta^{\frac{1}{2}} U_n t) - 1)}.
\end{aligned}$$

$$= \frac{\omega_1 \omega_2 \dots \omega_k \left(\Delta^{1/2} U_n t \right)^k \cdot \exp(t(x\alpha^n + (\omega_1 + \dots + \omega_k)\beta^n))}{(\exp(\omega_1 t \alpha^n) - \exp(\omega_1 t \beta^n)) \dots (\exp(\omega_k t \alpha^n) - \exp(\omega_k t \beta^n))}$$

therefore

$$\sum_{r_1=0}^{\infty} \frac{\omega_1^{r_1} t^{r_1}}{r_1!} U_{nr_1} \dots \sum_{r_k=0}^{\infty} \frac{\omega_k^{r_k} t^{r_k}}{r_k!} U_{nr_k} \sum_{r=0}^{\infty} B_r^{(k)}(x | \omega_1, \dots, \omega_k) \frac{\left(\Delta^{\frac{1}{2}} U_n t \right)^r}{r!} = \\ = \omega_1 \dots \omega_k (U_n t)^k \exp(t S_n(x)).$$

Hence

$$\left[\sum_{r=0}^{\infty} \left(\sum_{r_1+r_2+\dots+r_k=r} \frac{\omega_1^{r_1} t^{r_1}}{r_1!} \dots \sum_{r_k=0}^{\infty} \frac{\omega_k^{r_k} t^{r_k}}{r_k!} \right) t^r \right] \cdot \\ \cdot \left(\sum_{r=0}^{\infty} B_r^{(k)}(x | \omega_1, \dots, \omega_k) \frac{\left(\Delta^{\frac{1}{2}} U_n t \right)^r}{r!} \right) = \omega_1 \dots \omega_k (U_n t)^k \exp(t S_n(x)).$$

We expand the product figuring in the first term into a power series of t , and compare with the expansion of the second therm, we obtain

$$(17) \quad \sum_{r=0}^{m-1} \binom{m}{r} \Delta^{\frac{r}{2}} U_n^r B_r^{(k)}(x | \omega_1, \omega_2, \dots, \omega_k) (m-r)! \\ \sum_{r_1+\dots+r_k=m-r} \frac{\omega_1^{r_1} U_{nr_1}}{r_1!} \dots \frac{\omega_k^{r_k} U_{nr_k}}{r_k!} = (m)_k U_n^k \omega_1 \dots \omega_k S_n^{m-k}(x).$$

If we replace x by $\omega_1 + \dots + \omega_k - x$ in (17), and using (7), we find

$$(18) \quad \sum_{r=0}^{m-1} \binom{m}{r} \Delta^{\frac{r}{2}} U_n^r (-1)^r B_r^{(k)}(x | \omega_1, \omega_2, \dots, \omega_k) (m-r)! \\ \sum_{r_1+\dots+r_k=m-r} \frac{\omega_1^{r_1} U_{nr_1}}{r_1!} \dots \frac{\omega_k^{r_k} U_{nr_k}}{r_k!} = \\ = (m)_k U_n^k \omega_1 \dots \omega_k S_n^{m-k}(\omega_1 + \dots + \omega_k - x)$$

(17)–(18), using (8), (9) or (17)–(18), using (11), (12), we get the proofs of Theorem 1 and 1, respectively.

5. Some Consequences

If we take $x = (\omega_1 + \dots + \omega_k)/2$ in (15), then

$$(19) \quad \begin{aligned} & \sum_{r=0}^{\left[\frac{m-1}{2}\right]} \binom{m}{2r} \Delta^r U_n^{2r} B_{2r}^{(k)} \left(\frac{\omega_1 \dots \omega_k}{2} \middle| \omega_1, \omega_2, \dots, \omega_k \right) (m-2r)! \\ & \sum_{r_1+\dots+r_k=m-2r} \frac{\omega_1^{r_1} U_{nr_1}}{r_1!} \dots \frac{\omega_k^{r_k} U_{nr_k}}{r_k!} = \\ & = \frac{(m)_k}{2^{m-k}} \omega_1 \omega_2 \dots \omega_k U_n^k (\omega_1 + \omega_2 + \dots + \omega_k)^{m-k} V_n^{m-k} \end{aligned}$$

Again taking $\omega_1 = \dots = \omega_k = 1$ in (19), we get the following results from [10]

$$(20) \quad \begin{aligned} & \sum_{r=0}^{\left[\frac{m-1}{2}\right]} \binom{m}{2r} \Delta^r U_n^{2r} B_{2r}^{(k)} \left(\frac{k}{2} \right) (m-2r)! \sum_{r_1+\dots+r_k=m-2r} \frac{U_{nr_1}}{r_1!} \dots \frac{U_{nr_k}}{r_k!} = \\ & = \frac{(m)_k}{2^{m-k}} U_n^k k^{m-k} V_n^{m-k} \end{aligned}$$

If we take in (20) and recalling that $B_{2n} \left(\frac{1}{2} \right) = (2^{1-2n} - 1) B_{2n}$ (see [8]), we have

$$(21) \quad \sum_{r=0}^{\left[\frac{m-1}{2}\right]} \binom{m}{2r} \Delta^r U_n^{2r} \left(2^{1-2r} - 1 \right) B_{2r} U_{n(m-2r)} = \frac{1}{2^{m-1}} m U_n V_n^{m-1},$$

where (21) is the result of paper [8].

If we take $x = 0$ in (16), then

$$(21) \quad \begin{aligned} & \sum_{r=0}^{\left[\frac{m-1}{2}\right]} \binom{m}{2r} \Delta^r U_n^{2r} B_{2r}^{(k)} (0 | \omega_1, \omega_2, \dots, \omega_k) (m-2r)! \\ & \sum_{r_1+\dots+r_k=m-2r} \frac{\omega_1^{r_1} U_{nr_1}}{r_1!} \dots \frac{\omega_k^{r_k} U_{nr_k}}{r_k!} = \frac{(m)_k}{2^{m-k}} \omega_1 \omega_2 \dots \omega_k U_n^k V_{n(m-k)} \end{aligned}$$

Taking $\omega_1 = \dots = \omega_k = 1$ in (21), then we obtain (21) from [11]:

$$\sum_{r=0}^{\left[\frac{m-1}{2}\right]} \binom{m}{2r} \Delta^r U_n^{2r} B_{2r}^{(k)} (m-2r)!$$

$$(22) \quad \sum_{r_1+\dots+r_k=m-2r} \frac{U_{nr_1}}{r_1!} \dots \frac{U_{nr_k}}{r_k!} = \frac{(m)_k}{2} U_n^k V_{n(m-k)}$$

From (22), using that $B_k^{(n+1)} = \left(1 - \frac{k}{n}\right) B_k^{(n)} - kB_{k-1}^{(n)}$ (see [6]) and taking $k = 1, 2$ we get

$$(23) \quad \begin{aligned} & \sum_{r=0}^{\left[\frac{m-1}{2}\right]} \binom{m}{2r} \Delta^r U_n^{2r} B_{2r} U_{n(m-2r)} = \frac{m}{2} U_n V_{n(m-1)} \\ & \sum_{r=0}^{\left[\frac{m-1}{2}\right]} \binom{m}{2r} \Delta^r U_n^{2r} ((1-2r)B_{2r} - 2rB_{2r-1}). \end{aligned}$$

$$(24) \quad \cdot \sum_{t=0}^{m-2r} \binom{m-2r}{t} U_m U_{n(m-2r-t)} = \frac{m(m-1)}{2} U_n^2 V_{n(m-2)}$$

If we take $p = 1, q = -1$, then

$$U_n(1, -1) = F_n \quad \text{Fibonacci numbers}$$

$$V_n(1, -1) = L_n \quad \text{Lucas numbers}$$

and from (21) (23), it follows

$$(25) \quad \sum_{r=0}^{\left[\frac{m-1}{2}\right]} \binom{m}{2r} 5^r F_n^{2r} (2^{1-2r} - 1) B_{2r} F_{n(m-2r)} = \frac{m}{2^{m-1}} F_n L_n^{m-1}$$

$$(26) \quad \sum_{r=0}^{\left[\frac{m-1}{2}\right]} \binom{m}{2r} 5^r F_n^{2r} B_{2r} F_{n(m-2r)} = \frac{m}{2} F_n L_{n(m-1)}$$

where (26) is Kelisky's result given in [5].

If we take $p = 1, q = -1$, then

$$U_n(2, -1) = P_n \quad \text{Pell numbers}$$

$$V_n(2, -1) = Q_r \quad \text{Pell-Lucas numbers (see [4])}$$

and from (21), (23), it follows

$$(27) \quad \sum_{r=0}^{\left[\frac{m-1}{2}\right]} \binom{m}{2r} 8^r P_n^{2r} (2^{1-2r} - 1) B_{2r} P_{n(m-2r)} = \frac{m}{2^{m-1}} P_n Q_n^{m-1}$$

$$(28) \quad \sum_{r=0}^{\left[\frac{m-1}{2}\right]} \binom{m}{2r} 8^r P_n^{2r} B_{2r} P_{n(m-2r)} = \frac{m}{2} P_n Q_{n(m-1)}.$$

6. References

- [1] L. Carlitz: *Eulerian numbers and polynomials of higher order*, Duke Math. J., **27** (1960), 401-423.
- [2] L. Comtet: *Advanced Combinatorics*, Reidel (1974).
- [3] A. F. Horadam: *Basic properties of a certain generalized sequences of numbers*, The Fibonacci Quarterly, **3.2** (1965), 161-176.
- [4] A. F. Horadam: *Pell and Pell-Lucas polynomials*, The Fibonacci Quarterly, **23.1** (1985), 7-20.
- [5] R. P. Kelisky: *On formulas involving both the Bernoulli and Fibonacci numbers*, Scripta Math., **23** (1957), 27-35.
- [6] P. J. McCarthy: *Some irreducibility theorems for Bernoulli polynomials of higher order*, Duke Math. J., **27** (1960), 313-318.
- [7] N. E. Norlund: *Vorlesungen über Differenzenrechnung*, Berlin, 1924.
- [8] L. Toscano: *Recurring sequences and Bernoulli-Euler polynomials*, J. Comb. Inform. & System Sci., **4** (1979), 303-308.
- [9] T. M. Wang and Z. Z. Zhang: *Recurrence sequences and Norlun-Euler polynomials*, The Fibonacci Quarterly, **34.4** (1996), 314-319.
- [10] Z. Z. Zhang and L. Z. Guo: *Recurrence sequences and Bernoulli polynomials of higher order*, The Fibonacci Quarterly, **33.4** (1995), 359-362.

Department of Mathematics,
Luoyang Teachers College, Luoyang,
Henan 471022. P. R. China

Received December 19, 1997.